

SHAREHOLDER INFORMATION

Company Secretary and Registered Office

N D Jennings, FCA
Northcliffe House
2 Derry Street
London
W8 5TT
England

Registered Number: 184594

Website

The Group has an internet website which gives information on the Company and its operating subsidiaries and provides details of significant Group announcements. It also has a site giving details of job opportunities within the Group.

The addresses are:

www.dmgt.co.uk
www.dmgtopportunities.com

Financial Calendar 2006

11th January	Annual Report published
8th February	Annual General Meeting
10th February	Payment of final dividend
31st March	Payment of interest on loan notes
2nd April	Half year end
25th May	Half year results and dividend announced
7th June	Interim ex-dividend date
9th June	Interim record date
7th July	Payment of interim dividend
30th September	Payment of interest on loan notes
1st October	Year end
23rd November	Annual results and final dividend announced
29th November	Ex-dividend date
1st December	Record date

Capital Gains Tax

The market value of both the Ordinary and 'A' Ordinary Non-Voting shares in the Company on 31st March, 1982 (adjusted for the 1994 bonus issue of 'A' Ordinary Non-Voting shares and for the four-for-one share split in 2000) was 9.75 pence.

Registrars

All enquiries regarding shareholdings, dividends, lost share certificates, loan notes in the Company and in Daily Mail and General Investments plc, or changes of address should be directed to Lloyds TSB Registrars at the address set out on page 92.

Electronic Communications

Lloyds TSB Registrars operate Shareview, a free online service which enables shareholders with internet access to check their shareholdings and other related information and to register to receive notification by email of the release of the Interim and Annual Reports. It also offers practical help on matters such as transferring shares or updating your own details. Shareholders may register for the service at www.shareview.co.uk.

This report is available electronically on the Company's website which contains a link to Shareview to enable shareholders to register for electronic mailings. Notification by email has been given of the availability of this Annual Report on the Company's website to those shareholders who have registered.

Low Cost Share Dealing Service

The Company has arranged with its brokers, JP Morgan Cazenove Limited, to provide a simple, low-cost share dealing service for 'A' Ordinary Non-Voting shares in Daily Mail and General Trust plc.

The main features are: a basic commission of 1% on both purchases and sales (subject to a minimum commission of £10 per transaction); reduced commission rates for transactions over £5,000; and no minimum investment. For further details, please contact JP Morgan Cazenove Limited, Company Share Schemes, at 20 Moorgate, London, EC2R 6DA; the telephone number is 020 7155 5155.

Lloyds TSB Registrars also provide a simple low cost dealing service for Ordinary and 'A' Ordinary Non-Voting shares details of which are available at www.shareview.co.uk/dealing or by calling 0870 850 0852.

Details of these and other low cost dealing services can be found on the Company's website at www.dmgt.co.uk/investorrelations.

Loan Notes

Loan notes issued by the Company and by Daily Mail and General Investments plc, a subsidiary, are repayable in whole or in part at the option of loan note holders every six months. Loan note holders requiring repayment should complete the redemption section on the back of their loan note and send it to reach the Registrars by 28th February or 31st August for repayments on 31st March or 30th September respectively.

Eurobond Paying Agent

The principal paying agent for the Company's 10% Bonds due 2021 and the 7.5% Bonds due 2013 is Deutsche Bank AG London, Winchester House, 1 Great Winchester St, London EC2N 2DB. The principal paying agent for the Company's 5.75% Bonds due 2018 is HSBC Bank plc, Corporate Trust and Loan Agency, 8 Canada Square, London E14 5HQ. Enquiries should be directed to John Donegan, Group Accountant, who can be contacted on 020 7938 6627, and whose e-mail address is john.donegan@dmgt.co.uk.

Share Price Information

The current price of the Company's Ordinary and 'A' Ordinary Non-Voting shares can be found on page 516 of Teletext on analogue Channel 4 and on page 865 of Teletext on Freeview (Channel 100). A graph, illustrating the recent performance of the 'A' shares, is shown on page 06.

Crest

Shareholders have the choice either of holding their shares in electronic form in an account on the CREST system or in the physical form of share certificates.

Investor Relations

Investor relations are the responsibility of Nicholas Jennings, Company Secretary, whose office is responsible for distribution of the Annual Report. He is assisted by Fran Sallas. The investor relations' e-mail address is investor.relations@dmgt.co.uk.

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Continued

Shareholdings at 2nd October, 2005

Ordinary Shares

Range of holdings	Number of shareholders	%	Shares	%
1-1,000	643	73.1	246,147	1.2
1,001-5,000	184	20.9	384,894	1.9
5,001-10,000	19	2.1	131,013	0.7
10,001-20,000	16	1.8	242,643	1.2
20,001-50,000	5	0.6	151,125	0.8
50,001-100,000	5	0.6	361,640	1.8
100,001-500,000	5	0.6	706,347	3.6
500,001 & over	3	0.3	17,662,663	88.8
	880	100.0	19,886,472	100.0

'A' Ordinary Non-Voting Shares

Range of holdings	Number of shareholders	%	Shares	%
1-1,000	1,159	34.8	502,053	0.1
1,001-5,000	811	24.3	2,128,947	0.6
5,001-10,000	392	11.8	2,862,758	0.7
10,001-20,000	318	9.5	4,551,747	1.2
20,001-50,000	232	7.0	7,150,660	1.9
50,001-100,000	115	3.5	8,215,877	2.1
100,001-500,000	185	5.6	44,460,749	11.6
500,001 & 1,000,000	51	1.5	36,500,869	9.6
1,000,000-5,000,000	55	1.6	112,023,971	29.4
5,000,001 & over	15	0.4	163,208,783	42.8
	3,333	100.0	381,606,414	100.0

Advisers

Stockbrokers

JP Morgan Cazenove Limited
20 Moorgate
London
EC2R 6DA
Telephone: 020 7588 2828

Auditors

Deloitte & Touche LLP
Hill House
1 Little New Street
London
EC4A 3TR
Telephone: 020 7936 3000

Registrars

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex
BN99 6DA
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