

GROUP AT A GLANCE

A STRONG NEWSPAPER BUSINESS IS NOW COMPLEMENTED BY THE DIVERSITY AND STABILITY PROVIDED BY NEW AND EXCITING NON-NEWSPAPER MEDIA BUSINESSES AROUND THE WORLD.

Divisional activities

Associated Newspapers

Page 12

Northcliffe Newspapers

Page 14

Euromoney Institutional Investor

Page 16

Overview



Associated is the publisher of the Daily Mail, The Mail on Sunday, the Evening Standard, Metro, Ireland on Sunday and Loot. It is also responsible for overseeing and developing the Group's consumer internet properties, the online Mail, This is Money, This is London, This is Travel, Homes & Property, London Jobs, plus Jobsite and Find a Property which were acquired during and after the year end respectively.



Northcliffe is one of the largest regional newspaper publishers in the UK. Operating from 18 publishing centres, Northcliffe publishes over 100 publications in the UK including 20 daily titles, 27 paid weekly titles and over 50 free weekly newspapers. The portfolio has a weekly combined circulation of over 10 million copies. Further, its network of 22 thisis local websites have 1.3 million unique users. Revenue is also derived from the contract printing of other titles and from the ownership of 66 retail outlets. Northcliffe also has publishing operations in Hungary and Slovakia.



Euromoney is a leading business to business publisher, focused primarily on international finance. It publishes magazines, newsletters, journals, research directories, books and maps. It runs business conferences, seminars and training courses, and is a leading provider of electronic business information.

Principal brands

- Daily Mail
- The Mail on Sunday
- Evening Standard
- Metro
- Ireland on Sunday
- Loot
- Jobsite
- Find a Property
- This is Money
- This is London

- Press & Journal (North Scotland)
- Evening Post (Bristol)
- Derby Telegraph
- Essex Chronicle
- Hull Daily Mail
- Leicester Mercury
- Nottingham Evening Post
- The Sentinel (Stoke-on-Trent)
- South Wales Evening Post
- West Briton (Cornwall)

- Euromoney
- Institutional Investor
- ISI Emerging Markets
- Petroleum Economist
- Euroweek
- Asiamoney
- Latin Finance

Employees

3,485

8,128

1,552

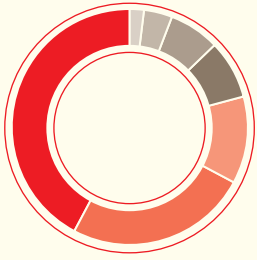
Head office

Northcliffe House
2 Derry Street, London W8 5TT
England
Tel 020 7938 6000

31/32 John Street
London WC1N 2QB
England
Tel 020 7400 1100

Nestor House, Playhouse Yard
London EC4V 5EX
England
Tel 020 7779 8888

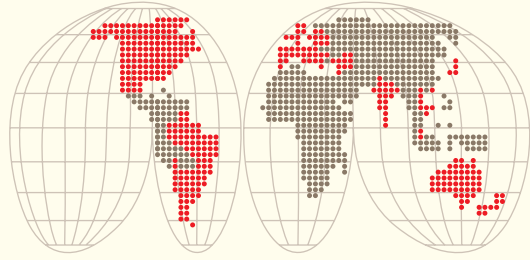
Percentage of Group turnover



- DMG Broadcasting: Radio 2%
- DMG Broadcasting: Television 4%
- dmg world media 7%
- Euromoney Institutional Investor 8%
- DMG Information 12%
- Northcliffe Newspapers 25%
- Associated Newspapers 42%

DMGT Worldwide

DMGT now employs over 18,000 people around the world.



DMG Broadcasting: Television

Page 17



Teletext holds the licence for the commercial teletext services broadcast on ITV1, Channel 4 and Channel 5. The company also operates commercial information services on Freeview and Sky, as well as on the internet and on mobile phones. Teletextholidays.co.uk is one of the UK's leading travel sites.

- Teletext
- Teletext Holidays

419

Building 10, Chiswick Park
566 Chiswick High Road
London W4 5TS, England
Tel 0870 731 3000

DMG Broadcasting: Radio

Page 18



DMG Radio Australia holds ten radio licences, including the Nova FM stations in Sydney, Melbourne, Perth and Adelaide. A further Nova station will be launched in Brisbane in 2005, as will new FM stations in Sydney and Melbourne. During 2004 it launched Star 1045fm on the Central Coast of New South Wales.

DMG Broadcasting also owns 29.9% of GWR Group plc, the UK's leading radio broadcaster.

- Nova 969 (Sydney)
- Nova 100 (Melbourne)
- Nova 1069 (Brisbane)
- Nova 919 (Adelaide)
- Nova 937 (Perth – Joint venture)
- Five AA (Adelaide)
- Brisbane 97.3 (Joint venture)
- Star 1045 (Central Coast)

481

Level 5, 75 Hindmarsh Square
Adelaide SA 5000
Australia
Tel 00 618 8419 5000

dmg world media

Page 19



dmg world media is an international exhibition and publishing company that produces more than 300 market-leading trade exhibitions, consumer shows and fairs each year and publishes 65 related magazines, newspapers, directories and market reports. The company maintains a worldwide presence through 38 offices in the United States, Canada, Brazil, the United Kingdom, France, the United Arab Emirates, China, Australia and New Zealand.

- Daily Mail Ideal Home Show (UK)
- Index and Big 5 (Dubai)
- Global Petroleum Show (Canada)
- California Gift Show (US)
- Surf Expo (US)
- Palm Beach Classic (US)
- 80+ Home and Garden Shows around the world

786

Equitable House, Lyon Road
Harrow HA1 2EW
England
Tel 020 8515 2000

DMG Information

Page 20



DMG Information's business to business division operates in real estate, insurance mapping and geo-spatial information, and chemical information. The careers division comprises Hobsons, a graduate and educational recruitment publisher, and Study Group, a provider of academic, English Language, and vocational education.

- Risk Management Solutions
- Environmental Data Resources
- Landmark Information Group
- Property Portfolio & Research
- Trepp
- Sanborn, RMSI, Dolphin
- Hobsons
- Study Group

3,483

2 Stamford Landing
68 Southfield Avenue, Stamford
Connecticut CT 06902, USA
Tel 001 203 973 2940