

## Shareholder Information

### Company Secretary and Registered Office

N D Jennings, FCA  
Northcliffe House  
2 Derry Street  
London W8 5TT  
England  
Telephone: +44 (0) 20 7938 6629  
Facsimile: +44 (0) 20 7938 4626

**Registered Number:** 184594

### Website

The Group has an internet website which gives information on the Company and its operating subsidiaries and provides details of significant Group announcements. It also has a site giving details of job opportunities within the Group.

### The addresses are:

<http://www.dmgmt.co.uk>  
<http://www.dmgtopportunities.com>

### Financial Calendar 2004

7th January	Annual Report published
4th February	Annual General Meeting
6th February	Payment of final dividend
31st March	Payment of interest on loan notes
4th April	Half year end
3rd June	Half year results and dividend announced
9th June	Interim ex-dividend date
11th June	Interim record date
9th July	Payment of interim dividend
30th September	Payment of interest on loan notes
3rd October	Year end
2nd December	Annual results and final dividend announced
8th December	Ex-dividend date
10th December	Record date

### Capital Gains Tax

The market value of both the Ordinary and 'A' Ordinary Non-Voting shares in the Company on 31st March, 1982 (adjusted for the 1994 bonus issue of 'A' Ordinary Non-Voting shares and for the four-for-one share split in 2000) was 9.75 pence.

### Registrars

All enquiries regarding shareholdings, dividends, lost share certificates, loan notes in the Company and in Daily Mail and General Investments plc, or changes of address should be directed to Lloyds TSB Registrars at the address set out on page 85.

### Electronic Communications

Our registrars, Lloyds TSB Registrars, have introduced a service to provide shareholders with on-line internet access to details of their shareholdings and to receive documentation from the Company electronically. The service is free, secure and easy to use. Shareholders may register for the service at [www.shareview.co.uk](http://www.shareview.co.uk), using their shareholder reference number (which can be found on their dividend counterfoil or on their share certificate).

### Low Cost Share Dealing Service

The Company has arranged with its brokers, Cazenove & Co. Limited, to provide a simple, low-cost share dealing service for Ordinary and 'A' Ordinary Non-Voting shares in Daily Mail and General Trust plc.

The main features are: a basic commission of 1% on both purchases and sales (subject to a minimum commission of £10 per transaction); reduced commission rates for transactions over £5,000; and no minimum investment. For further details, please contact Cazenove & Co. Limited, Company Share Schemes, at 20 Moorgate, London EC2R 6DA; the telephone number is 020 7155 5155.

A low cost telephone dealing service has also been arranged with Stocktrade which provides a simple way for buying or selling the Company's Ordinary and 'A' Ordinary Non-Voting shares. Basic commission is 0.5% up to £10,000, reducing to 0.2% thereafter (subject to a minimum commission of £15). Sales are carried out on a ten day settlement basis with purchases on a five day basis. When purchasing shares payment must be made by debit card at the time of dealing. For further information, please call 0845 601 0995 and quote reference Low Co131.

### Loan Notes

Loan notes issued by the Company and by Daily Mail and General Investments plc, a subsidiary, are repayable in whole or in part at the option of loan note holders every six months. Loan note holders requiring repayment should complete the redemption section on the back of their loan note and send it to reach the Registrars by 28th February or 31st August for repayments on 31st March or 30th September respectively.

### Eurobond Paying Agent

The principal paying agent for the Company's 10% Bonds due 2021 and the 7.5% Bonds due 2013 is Deutsche Bank AG London, Winchester House, 1 Great Winchester St, London EC2N 2DB. The principal paying agent for the 9.75% Bonds due 2005 is The Chase Manhattan Bank, N.A., Woolgate House, Coleman Street, London EC2P 2HD. The principal paying agent for the Company's 5.75% Bonds due 2018 is HSBC Bank plc, Mariner House, Pepys Street, London EC3N 4DA. Inquiries should be directed to John Donegan, Group Accountant, who can be contacted on 020 7938 6627, and whose e-mail address is [john.donegan@dmgmt.co.uk](mailto:john.donegan@dmgmt.co.uk).

### Share Price Information

The current price of the Company's Ordinary and 'A' Ordinary Non-Voting shares can be found on page 516 of Teletext on Channel 4 and on its website at [teletext.co.uk/finance](http://teletext.co.uk/finance). A graph, illustrating the recent performance of the 'A' shares, is shown on page 7.

### Crest

The Company's Ordinary and 'A' Ordinary Non-Voting shares entered CREST in September 1996. Shareholders have the choice either of holding their shares in electronic form in an account on the CREST system or of continuing to hold them in the physical form of share certificates.

### Investor Relations

Investor relations are the responsibility of Nicholas Jennings, Company Secretary whose office is responsible for distribution of the Annual Report. He is assisted by Fran Ranger who can be contacted on 020 7938 6629. The investor relations' e-mail address is [investor.relations@dmgmt.co.uk](mailto:investor.relations@dmgmt.co.uk).

## Shareholder Information

### Ordinary Shares

Range of holdings	Number of shareholders	%	Shares	%
1 – 1,000	715	71.7	286,126	1.4
1,001 – 5,000	227	22.8	489,487	2.5
5,001 – 10,000	19	1.9	134,390	0.7
10,001 – 20,000	18	1.8	275,223	1.4
20,001 – 50,000	2	0.2	75,245	0.4
50,001 – 100,000	3	0.3	237,664	1.2
100,001 – 500,000	10	1.0	1,558,494	7.8
500,001 & over	3	0.3	16,829,843	84.6
	997	100.0	19,886,472	100.0

### 'A' Ordinary Non-Voting Shares

Range of holdings	Number of shareholders	%	Shares	%
1 – 1,000	1,300	32.3	616,161	0.2
1,001 – 5,000	1,141	28.3	2,896,452	0.8
5,001 – 10,000	474	11.8	3,453,749	0.9
10,001 – 20,000	388	9.6	5,517,359	1.4
20,001 – 50,000	285	7.1	8,938,472	2.3
50,001 – 100,000	118	2.9	8,202,342	2.2
100,001 – 500,000	215	5.4	50,061,957	13.1
500,001 – 1,000,000	34	0.8	24,913,885	6.5
1,000,001 – 5,000,000	57	1.4	117,307,309	30.8
5,000,001 & over	14	0.4	159,477,962	41.8
	4,026	100.0	381,385,648	100.0

### Advisers

Stockbrokers  
Cazenove & Co. Limited  
20 Moorgate  
London EC2R 6DA  
Telephone: 020 7588 2828

### Auditors

Deloitte & Touche LLP  
Hill House  
1 Little New Street  
London EC4A 3TR  
Telephone: 020 7936 3000

### Registrars

Lloyds TSB Registrars  
The Causeway  
Worthing  
West Sussex BN99 6DA  
Telephone: 0870 600 3964  
Facsimile: 0870 600 3980