

Shareholder Information

Company Secretary and Registered Office

N D Jennings, FCA
Northcliffe House
2 Derry Street
London W8 5TT
England
Telephone: 020 7938 6629
Facsimile: 020 7938 4626

Registered Number: 184594

Website

The Group has an internet website which gives information on the Company and its operating subsidiaries and provides details of significant Group announcements. It also has a site giving details of job opportunities within the Group.

The addresses are: <http://www.dmgt.co.uk>
<http://www.dmgtopportunities.com>

Financial Calendar 2003

8th January	Annual Report published
12th February	Annual General Meeting
14th February	Payment of final dividend
30th March	Half year end
31st March	Payment of interest on loan notes
29th May	Half year results and dividend announced
11th June	Interim ex-dividend date
13th June	Interim record date
11th July	Payment of interim dividend
28th September	Year end
30th September	Payment of interest on loan notes
27th November	Annual results and final dividend announced

Capital Gains Tax

The market value of both the Ordinary and 'A' Ordinary Non-Voting shares in the Company on 31st March, 1982 (adjusted for the 1994 bonus issue of 'A' Ordinary Non-Voting shares and for the four-for-one share split in 2000) was 9.75 pence.

Registrars

All enquiries regarding shareholdings, dividends, lost share certificates, loan notes in the Company and in Daily Mail and General Investments plc, or changes of address should be directed to Lloyds TSB Registrars at the address set out on page 89.

Electronic Communications

Our registrars, Lloyds TSB Registrars, have introduced a service to provide shareholders with on-line internet access to details of their shareholdings and to receive documentation from the Company electronically. The service is free, secure and easy to use. Shareholders may register for the service at www.shareview.co.uk, using their shareholder reference number (which can be found on their dividend counterfoil or on their share certificate).

Low Cost Share Dealing Service

The Company has arranged with its brokers, Cazenove & Co. Limited, to provide a simple, low-cost share dealing service for Ordinary and 'A' Ordinary Non-Voting shares in Daily Mail and General Trust plc.

The main features are: a basic commission of 1% on both purchases and sales (subject to a minimum commission of £10 per transaction); reduced commission rates for transactions over £5,000; and no minimum investment. For further details, please contact Cazenove & Co. Limited, Company Share Schemes, at 12 Tokenhouse Yard, London, EC2R 7AN; the telephone number is 020 7606 1768.

Loan Notes

Loan notes issued by the Company and by Daily Mail and General Investments plc, a subsidiary, are repayable in whole or in part at the option of loan note holders every six months. Loan note holders requiring repayment should complete the redemption section on the back of their loan note and send it to reach the Registrars by 28th February or 31st August for repayments on 31st March or 30th September respectively.

Eurobond Paying Agent

The principal paying agent for the Company's 10% Bonds due 2021 and the 7.5% Bonds due 2013 is Deutsche Bank AG London, Winchester House, 1 Great Winchester St, London EC2N 2DB. The principal paying agent for the 9.75% Bonds due 2005 is The Chase Manhattan Bank, N.A., Woolgate House, Coleman Street, London EC2P 2HD. Inquiries should be directed to John Donegan, Group Accountant, who can be contacted on 020 7938 6627 and whose e-mail address is john.donegan@dmgt.co.uk.

Share Price Information

The current price of the Company's Ordinary and 'A' Ordinary Non-Voting shares can be found on page 526 of Teletext on Channel 4 and on its website at teletext.co.uk/finance. The current share prices are also available on the DMGT website at www.dmgt.co.uk/investor_relations/index.htm. A graph, illustrating the recent performance of the 'A' shares, is shown on page 8.

Crest

The Company's Ordinary and 'A' Ordinary Non-Voting shares entered CREST in September 1996. Shareholders have the choice either of holding their shares in electronic form in an account on the CREST system or of continuing to hold them in the physical form of share certificates.

Investor Relations

Investor relations are the responsibility of Nicholas Jennings, Company Secretary whose office is responsible for distribution of the Annual Report. He is assisted by Fran Ranger who can be contacted on 020 7938 6629. The investor relations' e-mail address is investor.relations@dmgt.co.uk.

Shareholder Information continued

Shareholdings at 29th September, 2002

Ordinary Shares

Range of holdings	Number of shareholders	%	Shares	%
1 – 1,000	748	70.9	305,407	1.5
1,001 – 5,000	249	23.6	530,303	2.7
5,001 – 10,000	23	2.2	156,895	0.8
10,001 – 20,000	14	1.3	214,439	1.1
20,001 – 50,000	6	0.6	197,331	1.0
50,001 – 100,000	4	0.4	334,498	1.7
100,001 – 500,000	8	0.7	1,317,756	6.6
500,001 & over	3	0.3	16,829,843	84.6
	1,055	100.0	19,886,472	100.0

'A' Ordinary Non-Voting Shares

Range of holdings	Number of shareholders	%	Shares	%
1 – 1,000	1,314	32.6	622,245	0.2
1,001 – 5,000	1,092	27.1	2,822,277	0.8
5,001 – 10,000	503	12.5	3,696,909	1.0
10,001 – 20,000	381	9.5	5,499,119	1.4
20,001 – 50,000	288	7.1	8,925,021	2.3
50,001 – 100,000	128	3.2	9,219,205	2.4
100,001 – 500,000	213	5.3	48,280,381	12.7
500,001 – 1,000,000	45	1.1	33,967,296	8.9
1,000,001 – 5,000,000	51	1.3	115,627,170	30.3
5,000,001 & over	12	0.3	152,470,025	40.0
	4,027	100.0	381,129,648	100.0

Advisers

Stockbrokers
Cazenove & Co. Limited
12 Tokenhouse Yard
London EC2R 7AN
Telephone: 020 7588 2828

Auditors

Deloitte & Touche
180 Strand
London WC2R 1BL
Telephone: 020 7936 3000

Registrars

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA
Telephone: 0870 600 3964
Facsimile: 0870 600 3980